



PRESS RELEASE

VALVITALIA ACQUIRES 100% OF EUSEBI GROUP

Rivanazzano Terme, May 6th 2015. Valvitalia, a company participated by FSI Fondo Strategico Italiano, have signed yesterday the acquisition of 100% of the capital of Eusebi Group, a leading manufacturer of Fire Fighting Systems for the naval, civil, railway and Oil & Gas industries.

Headquartered in Ancona and with 3 additional plants in Russia, Poland and Kazakhstan, Eusebi employs 250 people and have a turnover of 60 million euros.

This acquisition follows the recent one of Silvani completed by Valvitalia last December 2014 and, thanks to these two historical brands, it gives the opportunity to Valvitalia to become the Italian leader and one of the most important in Europe, manufacturer of Fire Fighting Systems and equipment.

As agreed by the shareholders, Ruggeri Family (50,5%) and FSI Fondo Strategico Italiano (49,5%) the growth of Valvitalia Group is proceeding through acquisitions and the great results achieved during first quarter 2015.

Valvitalia have been recently admitted to the Milan Stock Exchange Elite Large Corporate Program and have started to prepare itself to a forthcoming listing.

Valvitalia was advised by BANCA IMI, Unicredit, Gianni, Origoni, Grippo, Cappelli & Partners, CBA Studio Legale e Tributario and Ernst & Young.

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